

CASINOS AUSTRIA AG

BALANCE SHEET AS AT 31 DECEMBER 2018

ASSETS	31.12.2018 EUR	31.12.2017 TEUR
A. Long-term assets		
I. Intangible assets		
1. Protective rights and similar rights	4,252,729.43	3,570
2. Advance payments	833,912.09	1,697
	5,086,641.52	5,267
II. Tangible assets		
1. Property, coincident rights and buildings, including buildings on third party property, thereof value of land	26,438,616.88 10,193,905.88	29,251 10,559
2. Other equipment, fixtures, furniture and office equipment	75,325,764.72	81,209
3. Advance payments and construction in progress	81,246.79	135
	101,845,628.39	110,595
III. Financial assets		
1. Investments in affiliated companies	542,912,601.72	542,913
2. Loans to affiliated companies	145,000,000.00	150,000
3. Other participations	110,701.36	111
4. Securities (book-entry securities) held as long-term assets	11,668,241.22	12,034
	699,691,544.30	705,058
	806,623,814.21	820,920
B. Current assets		
I. Receivables and other assets		
1. Trade receivables thereof with a remaining term of more than one year	1,178,978.42 0.00	281 0
2. Receivables from affiliated companies thereof with a remaining term of more than one year	86,476,597.05 0.00	51,440 0
3. Other receivables and assets thereof with a remaining term of more than one year	4,141,766.99 618,890.78	6,288 1,154
	91,797,342.46	58,009
II. Cash at hand, bank deposits	37,785,757.52	41,643
	129,583,099.98	99,653
C. Prepaid expenses	1,974,399.06	2,205
D. Active deferred taxes	12,011,592.00	10,487
Total ASSETS	950,192,905.25	933,265

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EQUITY AND LIABILITIES	31.12.2018 <i>EUR</i>	31.12.2017 <i>TEUR</i>
A. Equity		
I. Called-up share capital	40,000,000.00	40,000
Subscribed share capital	40,000,000.00	40,000
Paid-up share capital	40,000,000.00	40,000
II. Profit reserves		
1. Legal reserves	4,000,000.00	4,000
2. Other reserves (voluntary reserves)	419,800,000.00	355,900
	423,800,000.00	359,900
III. Balance sheet profit, thereof profit brought forward	15,031,420.98 48,276.40	30,048 45
	478,831,420.98	429,948
B. Provisions		
1. Provisions for severance payments	36,337,844.00	37,360
2. Provisions for pensions	35,310,245.00	29,268
3. Provisions for taxes	599,539.00	16,003
4. Other provisions	54,012,505.75	47,700
	126,260,133.75	130,331
C. Liabilities		
1. Liabilities to banks, thereof with a remaining term of up to one year thereof with a remaining term of more than one year	235,000,000.00 30,000,000.00 205,000,000.00	265,000 30,000 235,000
2. Trade liabilities, thereof with a remaining term of up to one year thereof with a remaining term of more than one year	6,873,743.85 5,245,584.60 1,628,159.25	6,434 4,660 1,774
3. Liabilities to affiliated companies, thereof with a remaining term of up to one year thereof with a remaining term of more than one year	37,966,210.97 7,966,210.97 30,000,000.00	36,728 6,728 30,000
4. Other liabilities, thereof taxes thereof social security thereof with a remaining term of up to one year	59,456,203.47 23,746,213.87 3,876,056.89 59,456,203.47	62,293 24,128 3,638 62,293
	339,296,158.29	370,454
thereof with a remaining term of up to one year thereof with a remaining term of more than one year	102,667,999.04 236,628,159.25	103,680 266,774
D. Deferred income	5,805,192.23	2,532
Total EQUITY AND LIABILITIES	950,192,905.25	933,265